

上海阿莱德实业集团股份有限公司

关于首次公开发行前已发行部分股份上市流通提示性公告



1

2

6

66,240,000

55.2000%

36

23,310,000

19.4250%

3

2026 2 9

2022 2648

A

2,500

2023 2 9

75,000,000

100,000,000

76,290,513

76.29%

23,709,487

23.71%

1

6

2

3

3

7

8

9

10

1

36

2

6

20

6

2023 8 9

3 6

3 15 90

1% 3 2%

90 3 5%

6 90

1% 2

4 4

5 5%

1

6 2

3 3

6

7

8

1

36

2

6

20

6

2023 8 9

5 5%

1

6 2

3 3

6

25%

1

3 6 2
3 3

7

8

9

10
1 36
2 6 20
6
2023 8 9
6
3
15
90
1%
3
90 2%
3
5%
6
90
1%
4 2
5 5%

1
6 2
3 3
6
7
8
1 36
2 6 20
6
2023 8 9
6
3
15
90
1%
3
90 2%
3
5%

6

90

1%

4

2

5

5%

1

9

10

2026 2 9

66,240,000

55.2000%

23,310,000

19.4250%

6

1		18,000,000	15.00	18,000,000
2		18,000,000	15.00	18,000,000
3		12,240,000	10.20	12,240,000
4		9,000,000	7.50	9,000,000
5		5,400,000	4.50	5,400,000

1

16,200,000

1,800,000

18

25%

25%

4,500,000

4,500,000

3,060,000

1,350,000

900,000

2

3

2

2

2026 2 4